<u>Ipsos-Public Affairs</u> Ipsos

1101 Connecticut Avenue NW, Suite 200 Washington, DC 20036 (202) 463-7300

Interview dates: September 7-9, 2004
Regular sample interviews: 1,001 adults, 837 registered voters
Regular sample margin of error: ±3.1 for all adults, ±3.5 registered voters
With additional interviews, 1,541 adults, 1,286 registered voters
Full sample margin of error: +2.5 for all adults, +2.7 registered voters

THE ASSOCIATED PRESS POLL CONDUCTED BY IPSOS-PUBLIC AFFAIRS RELEASE DATE: SEPTEMBER 10, 2004 PROJECT #81-4568-82

NOTE: all results shown are percentages unless otherwise labeled.

REGISTERED VOTERS/PARTY IDENTIFICATION (INCLUDES ADDITIONAL SAMPLE)

1. Are you currently registered to vote at this address, or not?

| | ALL |
|------------------|----------------|
| | A DULTS |
| Yes | 78 |
| No | 21 |
| Refused/not sure | 1 |

2a. Do you consider yourself a Democrat, a Republican, an Independent or none of these? *

(IF "DEMOCRAT" TO Q.2a, Q.2b ASKED. IF "REPUBLICAN" TO Q.2a, Q.2c ASKED. IF "INDEPENDENT" or "NONE OF THESE" TO Q.2a, Q.2d ASKED. RESULTS SHOWN IN SUMMARY BELOW.)

- 2b. Do you lean strongly or only moderately toward the Democratic Party?
- 2c. Do you lean strongly or only moderately toward the Republican Party?
- 2d. Do your beliefs tend to lean more toward the Democrats or the Republicans?

| | REGISTERED |
|--------------------------------|---------------|
| | VOTERS |
| Strongly Republican | 25 |
| Moderately Republican | 24 |
| Definitely Independent/neither | 5 |
| Moderately Democrat | 23 |
| Strongly Democrat | 22 |
| Refused/not sure | |
| Total Republican | 49 |
| Total Democrat | 45 |

^{*} Half the respondents were asked party identification in this location, the other half were asked at the end of the survey with the other demographic questions. Results for the respondents who were asked the question early were 48% Republican, 45% Democrat. For the respondents asked later in the survey, the results were 50% Republican, 45% Democrat.

POLITICAL STUDY (INCLUDES ADDITIONAL SAMPLE)

Generally speaking, would you say things in this country are heading in the right direction, or are they off on 1. the wrong track?

| | | | | ALL ADULTS | | | |
|-----------------|-----------------------------|------------------------------|---------------------------------|-----------------------------|-------------------------------|-----------------------------|-------------------------------|
| | 9/7 - <u>9/04</u> | 8/3 - <u>5/04</u> | 7/5 - <u>7/04</u> | 6/7 - <u>9/04</u> | 5/3 - <u>5/04</u> | 4/5 - <u>7/04</u> | 3/1 - <u>3/04</u> |
| Right direction | 44 | 39 | 41 | 40 | 38 | 38 | 35 |
| Wrong track | 52 | 59 | 56 | 56 | 58 | 57 | 60 |
| Not sure | 4 | 2 | 3 | 4 | 4 | 5 | 5 |
| | | | | | | | |
| | 2/2 - <u>4/04*</u> 44 | 1/5 - <u>7/04**</u> 49 | 12/15 - <u>17/03**</u> 47 | 12/1 - <u>3/03</u> 43 | 11/18 - <u>20/03</u> 38 | 11/4 - <u>6/03</u> 41 | 10/21 - <u>23/03</u> 41 |
| | 52 | 46 | 48 | 51 | 56 | 53 | 52 |
| | 4 | 5 | 5 | 6 | 6 | 6 | 7 |
| | | | _ | | | | |
| | 1 st | 4 th | 3 rd | 2 nd | 1 st | 4 th | 1 Year Ago |
| | Quarter | Quarter | Quarter | Quarter | Quarter | Quarter | 9/2 - |
| | <u>JFM 04</u> | OND 03 | <u>JAS 03</u> | <u>AMJ 03</u> | <u>JFM 03</u> | OND 02 | <u>4/03</u> |
| | 44 | 43 | 41 | 52 | 41 | 43 | 39 |
| | 52 | 51 | 53 | 42 | 50 | 50 | 56 |
| | 4 | 6 | 6 | 6 | 9 | 7 | 5 |

^{*} Half of sample was asked this question at start of interview, half after questions about the economy. There was no significant difference in the results.

** These results reflect responses among half the respondents.

2. Overall, do you approve, disapprove or have mixed feelings about the way George W. Bush is handling his job as President? (**IF APPROVE OR DISAPPROVE, ASK:**) Is that strongly (approve/disapprove) or somewhat (approve/disapprove)? (**IF HAVE MIXED FEELINGS OR NOT SURE, ASK:**) If you had to choose, do you lean more toward approve or disapprove?

| | | | Red | ISTERED VOT | TERS | | |
|--------------------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|---------------|
| | 9/7 - <u>9/04</u> | 8/3 - <u>5/04</u> | 7/5 - <u>7/04</u> | 6/7 - <u>9/04</u> | 5/3 - <u>5/04</u> | 4/5 - <u>7/04</u> | 3/1 - 3/04 |
| Strongly approve | 33 | 30 30 | 31 | 27 | 27 | 28 | 28 |
| Somewhat approve | 12 | 10 | 9 | 12 | 11 | 9 | 10 |
| Lean toward approval | 8 | 9 | 10 | 9 | 11 | 11 | 10 |
| Still have mixed feelings | 1 | 1 | 1 | 2 | 2 | 2 | 3 |
| Lean toward disapproval | 11 | 13 | 11 | 13 | 14 | 13 | 16 |
| Somewhat disapprove | 4 | 5 | 5 | 7 | 5 | 5 | 4 |
| Strongly disapprove | 31 | 32 | 33 | 30 | 30 | 32 | 29 |
| Not sure | - | - | - | - | - | - | - |
| Total Approve Total Disapprove | 52 46 | 49 50 | 50 48 | 48 50 | 48 50 | 48 50 | 48 49 |
| Mean Rating ¹ | 4.2 | 4.0 | 4.0 | 4.0 | 4.0 | 4.0 | 4.0 |
| woan naung | 7.4 | 7.0 | 7.0 | 7.0 | 7.∪ | 7.∪ | 7.0 |
| | 2/2 - | 1/5 - | 12/15 - | 12/1 - | 11/18 - | 11/4 - | 10/21 - |
| | <u>4/04</u> | <u>7/04</u> | <u>17/03</u> | <u>3/03</u> | 20/03 | 6/03 | 23/03 |
| | 27 | 33 | 38 | 30 | 29 | 29 | 28 |
| | 10 | 11 | 11 | 12 | 9 | 12 | 13 |
| | 9 | 12 | 10 | 10 | 12 | 12 | 13 |
| | 4 | 1 | 2 | 3 | 3 | 2 | 2 |
| | 16 | 15 | 14 | 13 | 14 | 12 | 13 |
| | 5 | 5 | 4 | 7 | 6 | 5 | 7 |
| | 29 | 22 | 21 | 25 | 27 | 28 | 23 |
| | - | 1 | - | - | - | - | 11 |
| | 47 50 | 56 42 | 59 39 | 53 44 | 50 47 | 52 46 | 55 43 |
| | 4.0 | 4.4 | 4.6 | 4.2 | 4.1 | 4.1 | 4.3 |
| | | | 7.0 | 7.2 | 7.7 | ,,, | 7.0 |
| | 1 st | 4 th | 3 rd | 2 nd | 1 st | 4 th | 1 Year Ago |
| | Quarter | Quarter | Quarter | Quarter | Quarter | Quarter | 9/2 - |
| | <u>JFM 04</u> | OND 03 | <u>JAS 03</u> | <u>AMJ 03</u> | <u>JFM 03</u> | OND 02 | <u>4/03</u> |
| | 30 | 30 | 31 | 39 | 34 | 35 | 26 |
| | 10 | 12 | 15 | 12 | 13 | 15 | 14 |
| | 10 | 11 | 10 | 11 | 10 | 12 | 12 |
| | 2 | 3 | 2 | 2 | 4 | 2 14 | 2 |
| | 16 5 | 13 6 | 14 5 | 13 4 | 13 5 | 14 5 | 14 6 |
| | 5 27 | 25 | 22 | 4 18 | 20 | 5 17 | 6 25 |
| | <u> -</u> | - 5 | 1 | 10 | 20 1 | - | 25 1 |
| | 50 | 53 | <u>'</u> 56 | 62 | <u>'</u> | 63 | 52 |
| | 47 | 44 | 41 | 35 | 39 | 35 | 45 |
| | 4.2 | 4.3 | 4.4 | 4.8 | 4.5 | 4.8 | 4.2 |

¹Mean rating is calculated by assigning each response except "not sure" a value from 1 to 7, with "strongly approve" receiving a value of 7, and "strongly disapprove" a value of 1.

3. And when it comes to **(READ ISSUE)** do you approve or disapprove or have mixed feelings about the way George W. Bush is handling that issue?

(IF APPROVE OR DISAPPROVE, ASK:) Is that strongly (approve/disapprove) or somewhat (approve/disapprove)? (IF HAVE MIXED FEELINGS OR NOT SURE, ASK:) If you had to choose, do you lean more toward approve or disapprove?

| REGISTERED VOTERS | | | | | | | | | | | |
|--------------------------------|--------------------------|-------------------------------|--|------------------------------------|---|----------------------------------|-----------------------------|--------------------|-----------------------|--------------------------|--------------------------|
| Handling the economy | Strongly Ap- prove | Some- what Ap- prove | Lean Toward Ap- <u>proval</u> | Still Have Mixed Feelings | Lean Toward Disap- <u>proval</u> | Some- what Disap- prove | Strongly Disap- prove | Not <u>Sure</u> | Total Ap- prove | Total Disap- prove | Mean- <u>Rating</u> 1 |
| 9/7-9/04 | 27 | 15 | 8 | 1 | 9 | 7 | 33 | _ | 50 | 49 | 4.0 |
| 8/3-5/04 | 26 | 14 | 7 | 1 | 8 | 10 | 33 | 1 | 46 | <i>49</i> 52 | 4.0 3.8 |
| 7/5-7/04 | 26 29 | 13 | 7 | 1 | 10 | 9 | 33 31 | - | 49 | 52 50 | 3.6 4.0 |
| | - | _ | | • | 11 | - | - | 1 | 49 47 | 50 50 | _ |
| 6/7-9/04 | 23 | 15 | 9 | 2 | | 9 | 30 | • | 1 | | 3.9 |
| 5/3-5/04 | 24 | 13 | 6 | 2 | 13 | 11 | 31 | - | 43 | 55 50 | 3.8 |
| 4/5-7/04 | 23 | 12 | 9 | 2 | 11 | 9 | 34 | - | 45 | 53 | 3.7 |
| 3/1-3/04 | 23 | 13 | 9 | 2 | 10 | 10 | 33 | - | 45 | 53 | 3.7 |
| 2/2-4/04 | 19 | 16 | 9 | 2 | 12 | 8 | 33 | 1 | 44 | 53 | 3.7 |
| 1/5-7/04 | 25 | 17 | 11 | 2 | 10 | 8 | 25 | 2 | 53 | 44 | 4.2 |
| 12/15-17/03 | 23 | 19 | 13 | 1 | 11 | 8 | 24 | 1 | 55 | 43 | 4.2 |
| 12/1-3/03 | 26 | 16 | 8 | 2 | 11 | 9 | 27 | 1 | 50 | 47 | 4.1 |
| 11/18-20/03 | 21 | 15 | 10 | 3 | 12 | 10 | 29 | - | 46 | 51 | 3.8 |
| 11/4-6/03 | 23 | 16 | 10 | 3 | 9 | 10 | 28 | 1 | 49 | 47 | 4.0 |
| 10/21-23/03 | 20 | 16 | 12 | 3 | 10 | 8 | 30 | 1 | 48 | 49 | 3.9 |
| 1st quarter JFM 04 | 22 | 15 | 10 | 2 | 11 | 9 | 30 | 1 | 47 | 50 | 3.9 |
| 4 th quarter OND 03 | 22 | 16 | 11 | 2 | 11 | 9 | 28 | 1 | 49 | 48 | 3.9 |
| 3 rd quarter JAS 03 | 20 | 16 | 12 | 2 | 11 | 9 | 29 | 1 | 48 | 49 | 3.9 |
| 2nd quarter AMJ 03 | 22 | 16 | 12 | 3 | 11 | 8 | 27 | 1 | 51 | 46 | 4.0 |
| 1st quarter JFM 03 | 21 | 16 | 11 | 3 | 11 | 10 | 26 | 2 | 49 | 46 | 4.0 |
| 4 th quarter OND 02 | 21 | 18 | 13 | 3 | 12 | 10 | 22 | 1 | 53 | 44 | 4.2 |
| 1 year ago 9/2-4/03 | 19 | 15 | 11 | 2 | 10 | 10 | 31 | 2 | 45 | 51 | 3.8 |

¹Mean rating is calculated by assigning each response except "not sure" a value from 1 to 7, with "strongly approve" receiving a value of 7, and "strongly disapprove" a value of 1.

| | | | | REGISTER | RED VOTERS | | | | | | |
|---|--------------------------|--------------------------------------|--|---|------------------------------------|----------------------------------|-----------------------------|--------------------|-----------------------|--------------------------|--------------------------|
| Q.3 (cont.) | Strongly Ap- prove | Some- what Ap- <u>prove</u> | Lean Toward Ap- <u>proval</u> | Still Have Mixed <u>Feelings</u> | Lean Toward Disap- proval | Some- what Disap- prove | Strongly Disap- prove | Not <u>Sure</u> | Total Ap- prove | Total Disap- prove | Mean- <u>Rating</u> 1 |
| Handling domestic issues like health care, education, the environment and energy | | | | | | | | | | | |
| 9/7-9/04 | 21 | 15 | 10 | 2 | 8 | 9 | 34 | 1 | 46 | 51 | 3.7 |
| 8/3-5/04 | 21 | 15 | 9 | 1 | 12 | 8 | 34 | - | 45 | 54 | 3.7 |
| 7/5-7/04 | 20 | 16 | 10 | 1 | 10 | 7 | 36 | - | 46 | 52 | 3.7 |
| 6/7-9/04 | 16 | 14 | 11 | 1 | 13 | 10 | 34 | 1 | 41 | 57 | 3.5 |
| 5/3-5/04 | 17 | 16 | 8 | 2 | 13 | 9 | 34 | 1 | 42 | 55 | 3.6 |
| 4/5-7/04 | 18 | 16 | 10 | 2 | 11 | 7 | 35 | 1 | 43 | 53 | 3.6 |
| 3/1-3/04 | 17 | 16 | 12 | 2 | 13 | 9 | 31 | - | 45 | 53 | 3.7 |
| 2/2-4/04 | 16 | 16 | 10 | 2 | 13 | 9 | 33 | 1 | 42 | 55 | 3.6 |
| 1/5-7/04 | 18 | 17 | 14 | 1 | 13 | 7 | 29 | 1 | 49 | 49 | 3.9 |
| 12/1-3/03 | 19 | 19 | 9 | 3 | 9 | 12 | 28 | 1 | 47 | 49 | 3.9 |
| 11/18-20/03 | 16 | 17 | 12 | 3 | 13 | 10 | 28 | 1 | 45 | 51 | 3.8 |
| 11/4-6/03 | 19 | 16 | 10 | 3 | 12 | 8 | 31 | 1 | 45 | 51 | 3.8 |
| 10/21-23/03 | 16 | 16 | 14 | 3 | 14 | 10 | 26 | 1 | 47 | 50 | 3.8 |
| 1st quarter JFM 04 | 17 | 16 | 12 | 2 | 13 | 8 | 31 | 1 | 45 | 52 | 3.7 |
| 4 th quarter OND 03 | 17 | 17 | 11 | 3 | 12 | 10 | 29 | 1 | 45 | 51 | 3.8 |
| 3 rd quarter JAS 03 | 19 | 17 | 13 | 2 | 12 | 9 | 27 | 1 | 49 | 48 | 3.9 |
| 2nd quarter AMJ 03 | 19 | 18 | 13 | 3 | 12 | 8 | 26 | 1 | 50 | 47 | 4.0 |
| 1st quarter JFM 03 | 21 | 17 | 11 | 4 | 12 | 9 | 25 | 1 | 49 | 46 | 4.0 |
| 4 th quarter OND 02 | 20 | 19 | 14 | 3 | 12 | 9 | 22 | 1 | 52 | 43 | 4.1 |
| 3 rd quarter JAS 02 | 20 | 19 | 14 | 3 | 14 | 8 | 21 | 1 | 53 | 43 | 4.2 |
| 1 year ago 9/2-4/03 | 16 | 15 | 14 | 3 | 13 | 9 | 29 | 1 | 45 | 51 | 3.7 |

¹Mean rating is calculated by assigning each response except "not sure" a value from 1 to 7, with "strongly approve" receiving a value of 7, and "strongly disapprove" a value of 1.

| | | | | REGISTER | RED VOTERS | | | | | | |
|---|--------------------------|-------------------------------|---------------------------------|------------------------------------|------------------------------------|----------------------------------|-----------------------------|-------------|-----------------------|--------------------------|------------------|
| Q.3 (cont.) | Strongly Ap- prove | Some- what Ap- prove | Lean Toward Ap- proval | Still Have Mixed Feelings | Lean Toward Disap- proval | Some- what Disap- prove | Strongly Disap- prove | Not Sure | Total Ap- prove | Total Disap- prove | Mean- Rating¹ |
| (ASKED OF HALF THE REC | SISTERED | /OTERS) | | | | | | | | | |
| Handling foreign policy issues and the war on terrorism | | | | | | | | | | | |
| 9/7-9/04 | 42 | 8 | 4 | 1 | 10 | 6 | 29 | - | 54 | 44 | 4.4 |
| 8/3-5/04 | 38 | 7 | 6 | - | 12 | 7 | 30 | - | 51 | 49 | 4.2 |
| 7/5-7/04 | 37 | 8 | 7 | 1 | 10 | 6 | 31 | - | 51 | 48 | 4.2 |
| 6/7-9/04 | 36 | 8 | 7 | 1 | 15 | 6 | 27 | - | 51 | 48 | 4.2 |
| 5/3-5/04 | 32 | 9 | 10 | 3 | 15 | 6 | 25 | - | 50 | 47 | 4.2 |
| 4/5-7/04 | 38 | 10 | 7 | 1 | 13 | 5 | 26 | - | 55 | 43 | 4.4 |
| (PRIOR TO APRIL 5-7, 2004 | - THIS ITE | M WAS AS | SKED OF A | LL THE RE | GISTERED | VOTERS) | | | | | |
| 3/1-3/04 | 36 | 12 | 6 | 1 | 13 | 7 | 25 | - | 54 | 45 | 4.4 |
| 2/2-4/04 | 35 | 11 | 8 | 2 | 14 | 6 | 24 | - | 53 | 45 | 4.3 |
| 1/5-7/04 | 39 | 11 | 9 | 1 | 13 | 6 | 20 | 1 | 60 | 38 | 4.7 |
| 12/15-17/03 | 43 | 11 | 8 | 1 | 14 | 5 | 17 | 1 | 63 | 35 | 4.9 |
| 12/1-3/03 | 36 | 12 | 7 | 3 | 12 | 7 | 23 | - | 54 | 43 | 4.4 |
| 11/18-20/03 | 32 | 13 | 7 | 3 | 14 | 7 | 23 | 1 | 52 | 44 | 4.3 |
| 11/4-6/03 | 33 | 11 | 7 | 2 | 12 | 6 | 28 | 1 | 51 | 46 | 4.2 |
| 10/21-23/03 | 35 | 10 | 10 | 2 | 14 | 6 | 22 | 1 | 55 | 41 | 4.5 |
| 1st quarter JFM 04 | 37 | 11 | 8 | 1 | 13 | 6 | 23 | 1 | 56 | 43 | 4.5 |
| 4 th quarter OND 03 | 36 | 11 | 8 | 2 | 14 | 6 | 22 | 1 | 55 | 42 | 4.4 |
| 3 rd quarter JAS 03 | 40 | 11 | 9 | 2 | 12 | 6 | 20 | - | 60 | 38 | 4.7 |
| 2nd quarter AMJ 03 | 48 | 11 | 9 | 2 | 10 | 5 | 14 | 1 | 68 | 29 | 5.2 |
| 1st quarter JFM 03 | 41 | 11 | 8 | 3 | 11 | 5 | 20 | 1 | 60 | 36 | 4.7 |
| 4 th quarter OND 02 | 42 | 13 | 10 | 3 | 11 | 6 | 14 | 1 | 65 | 31 | 5.0 |
| 1 year ago 9/2-4/03 | 36 | 11 | 9 | 2 | 12 | 6 | 23 | 1 | 56 | 40 | 4.5 |
| (ASKED OF THE OTHER HA | ALF OF THI | REGISTI | ERED VOT | ERS) | | | | | | | |
| Handling the war on terrorism | | | | | | | | | | | |
| 9/7-9/04 | 40 | 9 | 6 | 2 | 12 | 5 | 26 | - | 55 | 43 | 4.5 |
| 8/3-5/04 | 34 | 11 | 6 | 1 | 12 | 7 | 29 | - | 51 | 48 | 4.2 |
| 4/5-7/04 | 32 | 10 | 9 | 2 | 12 | 5 | 30 | - | 51 | 47 | 4.1 |

¹Mean rating is calculated by assigning each response except "not sure" a value from 1 to 7, with "strongly approve" receiving a value of 7, and "strongly disapprove" a value of 1.

LV1. Sometimes things come up and people are not able to vote. In the 2000 election for President, did you happen to vote?

| | REGISTERED VOTERS |
|---|-------------------|
| Voted in 2000 | 87 |
| Did Not Vote in 2000 | 12 |
| - Did not live in state/district at the time | 1 |
| - Too young to vote at the time | 3 |
| - Not registered, too busy, something came up | 3 |
| - Other | 5 |
| - Not sure why not | - |
| Not Sure | 1 |

LV2. On November 2nd, the election for President will be held. Using a 1-to-10 scale, where 10 means you are completely certain you will vote and 1 means you are completely certain you will NOT vote, how likely are you to vote in the upcoming presidential election? You can use any number between 1 and 10, to indicate how strongly you feel about your likelihood to vote.

| | REGISTERED | A LL | |
|---------------------------------|---------------|---------------|--|
| | Voters | <u>Adults</u> | |
| 10, certain to vote | 85 | 66 | |
| 9 | 6 | 5 | |
| 8 | 4 | 3 | |
| 7 | 1 | 1 | |
| 6 | 1 | 1 | |
| 5 | 2 | 1 | |
| 4 | - | - | |
| 3 | - | - | |
| 2 | - | - | |
| 1, certain will NOT vote | 1 | 1 | |
| Not sure | - | - | |
| Not Registered to Vote | NA | 22 | |
| Total Likely To Vote (8-10) | 94 | 74 | |
| Total Less Likely To Vote (1-7) | 5 | 4 | |

LV3. How much interest do you have in following news about the campaign for President, a great deal, quite a bit, only some, very little, or no interest at all?

| | ALL |
|------------------------------|----------------|
| | A DULTS |
| A great deal | 36 |
| Quite a bit | 31 |
| Only some | 20 |
| Very little | 7 |
| No interest at all | 6 |
| Not sure | - |
| Total Great Deal/Quite a Bit | 67 |
| TOTAL ONLY SOME OR LESS | 33 |

<u>Likely voters - (73%)</u> Voted in 2000 (Q.LV1) AND rating of 8-10 (Q.LV2), OR; did not vote in 2000 because too young to vote (Q.LV1) AND rating of 8-10, OR; did not vote in 2000 for reason other than too young AND rating of 10.

<u>Most likely voters - (53%)</u> Likely voters who say they have a great deal or quite a bit of interest in following news about the campaign (Q.LV3).

4a. If the election for president and vice president were held today and the candidates were George W. Bush for President and Dick Cheney for Vice President, the Republicans, and John Kerry for President and John Edwards for Vice President, the Democrats, and Ralph Nader for President and Peter Camejo for Vice President, the Independents, for whom would you vote? (IF UNDECIDED/ NONE/NOT SURE, ASK:) Do you lean more toward...?

| | F | REGISTERI | D VOTER | S | LIKELY Voters |
|-------------------------------------|-------------|-----------|---------|---------------|------------------|
| | 9/7 - | 8/3 - | 7/6 - | 6/7 - | 9/7 - |
| | <u>9/04</u> | 5/04 | 7/04 | <u>9/04</u> 1 | <u>9/04</u> |
| Bush-Cheney, the Republicans | 50 | 44 | 49 | 44 | 51 |
| Undecided, lean Bush-Cheney | 1 | 2 | 1 | 1 | 1 |
| Kerry-Edwards, the Democrats | 42 | 45 | 46 | 46 | 42 |
| Undecided, lean Kerry-Edwards | 1 | 2 | - | 1 | 1 |
| Nader-Camejo, the Independents | 2 | 3 | 2 | 6 | 2 |
| Undecided, lean Nader-Camejo | - | 1 | - | - | - |
| (NOT READ) None/other candidate | 2 | 2 | 1 | 1 | 2 |
| Not sure | 2 | 1 | 11 | 1 | 1 |
| Total Would Vote/Lean Bush-Cheney | 51 | 45 | 50 | 44 | <i>52</i> |
| Total Would Vote/Lean Kerry-Edwards | 43 | 48 | 46 | 47 | 43 |
| Total Would Vote/Lean Nader-Camejo | 2 | 3 | 2 | 6 | 2 |

¹In June, the question did not mention Peter Camejo.

(ASKED ONLY OF THOSE WHO SELECT A CANDIDATE IN Q.4a.)

4b-c. In November, will you definitely vote for those candidates, probably vote for those candidates, or do you think you could change your mind before the election in November?

| | _ | ULD V OTE JSH -C HEN | - | Would Vote for Kerry-Edwards | | | |
|-------------------------------------|-------------|---------------------------------------|-------|---------------------------------|-------|-------|--|
| | 9/7 - | 8/3 - | 7/6 - | 9/7 - | 8/3 - | 7/6 - | |
| | <u>9/04</u> | <u>5/04</u> | 7/04 | 9/04 | 5/04 | 7/04 | |
| Definitely will vote for candidates | 74 | 72 | 68 | 72 | 68 | 59 | |
| Probably will vote for candidates | 19 | 18 | 20 | 19 | 22 | 27 | |
| Could change mind | 7 | 9 | 11 | 9 | 9 | 14 | |
| Not sure | - | 1 | 1 | - | 1 | - | |

| BUSH-CHENEY VS. KERRY-EDWARDS: HIERARCHICAL VOTE WITH "LEANERS" | | | | | | |
|--|----------------------|----|----|----|--|--|
| REGISTERED VOTERS | | | | | | |
| | 9/7 - <u>9/04</u> | | | | | |
| Strong Bush-Cheney | 37 | 32 | 34 | 39 | | |
| Weak Bush-Cheney | 14 | 14 | 16 | 13 | | |
| TOTAL BUSH-CHENEY | 51 | 45 | 50 | 52 | | |
| Strong Kerry-Edwards | 30 | 31 | 27 | 31 | | |
| Weak Kerry-Edwards | 13 | 17 | 19 | 12 | | |
| TOTAL KERRY-EDWARDS | 43 | 48 | 46 | 43 | | |
| Nader-Camejo | 2 | 3 | 2 | 2 | | |
| Undecided/other | 4 | 3 | 2 | 3 | | |

And if the election for Congress were held today, would you want to see the Republicans or Democrats win control of Congress? 5.

| | | | Regi | STERED VOT | ERS | | | LIKELY Voters |
|---|--|---|--|---|---|--|--|--|
| Republicans Democrats Neither (VOL) Not sure | 9/7 - <u>9/04</u> 47 45 5 3 | 8/3 - <u>5/04</u> 44 48 6 2 | 7/5 - 7/04 43 47 6 4 | 6/7 - <u>9/04</u> 42 47 7 4 | 5/3 - 5/04 41 50 6 3 | 4/5 - 7/04 43 46 8 3 | 3/1 - <u>3/04</u> 43 44 8 5 | 9/7 - <u>9/04</u> 48 44 5 3 |
| | 2/2 - <u>4/04</u> 41 44 11 4 | 1/5 - <u>7/04</u> 44 42 9 5 | 12/1 - <u>3/03</u> 42 44 10 4 | 10/21 - <u>23/03</u> 44 44 8 4 | 8/19- 21/03 40 45 9 6 | 8/5 - <u>8/03</u> 40 44 12 4 | 6/17- 19/03 40 47 10 3 | |
| | 1 st Quarter <u>JFM 04</u> 43 43 10 4 | 4 th Quarter OND 03 ¹ 43 45 8 4 | 2nd Quarter <u>AMJ 03</u> 44 43 9 | 4 th Quarter <u>OND 02</u> 43 45 8 4 | 3 rd Quarter <u>JAS 02</u> 43 44 9 4 | 2 nd Quarter <u>AMJ 02</u> 44 40 12 4 | 1 Year Ago 9/2 - 4/03 NA NA NA NA | |

NOTE: Prior to May 3-5, 2004, this question was asked after Q.3 and before the Q.4 series. ¹In the fourth quarter 2003, this question was asked only once in October and once in December (2,294 registered voters).

CANDIDATE QUALITIES STUDY (REGULAR SAMPLE ONLY)

CQ1. Which is more important to you in choosing a candidate for president:

| | REGISTERED VOTERS |
|--|----------------------|
| Their personal qualities such as experience and leadership ability | 43 |
| Their positions on specific issues | 55 |
| Not sure | 2 |

CQ2. I'm going to read you a list of ISSUES and I'm going to read the list twice. Please tell me which ONE issue is MOST important to you in deciding how you will vote for president in November.

| | REGISTERED VOTERS | | |
|----------------------|----------------------|--------------|--|
| | 9/7- | 3/19- | |
| | <u>9/04</u> | <u>21/04</u> | |
| The economy and jobs | 30 | 35 | |
| National security | 30 | 22 | |
| The war in Iraq | 17 | 11 | |
| Health care | 13 | 16 | |
| Education | 5 | 8 | |
| Taxes | 3 | 5 | |
| (NOT READ) Other | 1 | 2 | |
| Not sure | 1 | 1 | |

CQ3. Now I'm going to read you a list of words that could describe the personal qualities of a candidate, and I'm going to read the list twice. Please tell me which ONE quality is MOST important as you decide how you will vote for president in November. Is it that he is...

| | REGISTERED VOTERS |
|------------------|-------------------|
| Honest | 38 |
| Intelligent | 23 |
| Decisive | 21 |
| Strong | 13 |
| Likeable | 2 |
| Stubborn | 1 |
| (NOT READ) Other | 1 |
| Not sure | 1 |

CQ4. Now I'm going to read you some words that might be used to describe a person. As I read each word, please tell me whether you think the word describes George W. Bush, or not. Now, please tell me whether you think the following words describe John Kerry, or not.

| | REGISTERED VOTERS | | | |
|----------------|-------------------|-----------|--------------------|--|
| | <u>Yes</u> | <u>No</u> | Not <u>Sure</u> | |
| Likeable | | | | |
| George W. Bush | | | | |
| 9/7-9/04 | 70 | 30 | - | |
| 8/3-5/04 | 67 | 32 | 1 | |
| 7/5-7/04 | 66 | 33 | 1 | |
| John Kerry | | | | |
| 9/7-9/04 | 60 | 39 | 1 | |
| 8/3-5/04 | 67 | 32 | 1 | |
| 7/5-7/04 | 62 | 36 | 2 | |
| Intelligent | | | | |
| George W. Bush | | | | |
| 9/7-9/04 | 63 | 36 | 1 | |
| 8/3-5/04 | 63 | 37 | - | |
| 7/5-7/04 | 63 | 36 | 1 | |
| John Kerry | | | | |
| 9/7-9/04 | 84 | 15 | 1 | |
| 8/3-5/04 | 86 | 13 | 1 | |
| 7/5-7/04 | 83 | 14 | 3 | |
| Decisive | | | | |
| George W. Bush | | | | |
| 9/7-9/04 | <i>75</i> | 24 | 1 | |
| 8/3-5/04 | 68 | 30 | 2 | |
| 7/5-7/04 | 67 | 31 | 2 | |
| John Kerry | | | | |
| 9/7-9/04 | <i>37</i> | 61 | 2 | |
| 8/3-5/04 | 46 | 50 | 4 | |
| 7/5-7/04 | 45 | 49 | 6 | |
| | | | | |

| CQ4. cont. | <u>Yes</u> | <u>No</u> | Not <u>Sure</u> |
|----------------|------------|-----------|--------------------|
| Honest | | | |
| George W. Bush | | | |
| 9/7-9/04 | 56 | 43 | 1 |
| 8/3-5/04 | 53 | 45 | 2 |
| 7/5-7/04 | 53 | 46 | 1 |
| John Kerry | | | |
| 9/7-9/04 | 54 | 44 | 2 |
| 8/3-5/04 | 60 | 37 | 3 |
| 7/5-7/04 | 53 | 40 | 7 |
| Stubborn | | | |
| George W. Bush | | | |
| 9/7-9/04 | <i>75</i> | 24 | 1 |
| 8/3-5/04 | 76 | 22 | 2 |
| John Kerry | | | |
| 9/7-9/04 | 39 | <i>57</i> | 4 |
| 8/3-5/04 | 43 | 50 | 7 |
| Strong | | | |
| George W. Bush | | | |
| 9/7-9/04 | 73 | 27 | - |
| 8/3-5/04 | 70 | 29 | 1 |
| John Kerry | | | |
| 9/7-9/04 | 54 | 44 | 2 |
| 8/3-5/04 | 59 | 39 | 2 |

CQ5. In general, if you had to choose, which of the following issues would be more important to you in deciding how you will vote for president...

| | REGISTERED VOTERS |
|-------------------------|-------------------|
| Protecting the country | 64 |
| Creating jobs | 31 |
| (NOT READ) Both equally | 4 |
| Not sure | 1 |

CQ6a. Who do you think will be BETTER at creating jobs?

| | REGISTERED VOTERS | | | |
|-------------------------------|-------------------|------|-------|--|
| | 9/7- 8/3- 3/19 | | | |
| | <u>9/04</u> | 5/04 | 21/04 | |
| George W. Bush | h <i>44</i> 39 | | | |
| John Kerry | 50 | 55 | 53 | |
| (NOT READ) Both would do well | 1 | 1 | 1 | |
| (NOT READ) Neither | 3 | 3 | 6 | |
| Not sure | 2 | 2 | 3 | |

CQ6b. Who do you trust to do a better job of protecting the country?

| | REGISTERED VOTERS | | | | | |
|-------------------------------|----------------------|-------------|------|--------------|--|--|
| | 9/7- 8/3- 4/5- 3/19- | | | | | |
| | <u>9/04</u> | <u>5/04</u> | 7/04 | <u>21/04</u> | | |
| George W. Bush | 59 | 52 | 53 | 58 | | |
| John Kerry | 36 | 43 | 37 | 35 | | |
| (NOT READ) Both would do well | 1 | 1 | 1 | 1 | | |
| (NOT READ) Neither | 2 | 3 | 5 | 4 | | |
| Not sure | 2 | 1 | 4 | 2 | | |

CQ7. Does George W. Bush/ John Kerry share your VALUES, or not?

| | <u>Yes</u> | <u>No</u> | Not <u>Sure</u> |
|----------------|------------|-----------|--------------------|
| George W. Bush | 57 | 41 | 2 |
| John Kerry | 47 | 49 | 4 |

ECONOMIC STUDY (REGULAR SAMPLE ONLY)

8. Rate the current state of the economy in your local area using a scale from 1 to 7, where 7 means a very strong economy today and 1 means a very weak economy.

| | | | | ALL ADULTO | | | |
|------------------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-------------|
| | | - /- | | ALL ADULTS | | | - / : |
| | 9/7 - | 8/2 - | 7/5 - | 6/7 - | 5/3 - | 4/5 - | 3/1 - |
| 7 | <u>9/04</u> | <u>4/04</u> | <u>7/04</u> | <u>9/04</u> | <u>5/04</u> | <u>7/04</u> | <u>3/04</u> |
| 7, very strong economy | 8 | 7 | 6 | 6 | 7 | 5 | 6 |
| 6 5 | 13 32 | 13 32 | 14 33 | 11 32 | 10 29 | 11 28 | 11 29 |
| 4 | 32 19 | 32 20 | 20 | 32 23 | 23 | 26 24 | 29 21 |
| 3 | 19 16 | 15 | 15 | 23 15 | 23 15 | 17 | 16 |
| 2 | 5 | 5 | 5 | 7 | 6 | 6 | 8 |
| 1, very weak economy | 7 | 7 | 6 | 6 | 9 | 8 | 9 |
| Not sure | - | 1 | 1 | - | 1 | 1 | - |
| Total 6-7 | 21 | 19 | 20 | 17 | 16 | 16 | 17 |
| Total 1-3 | <i>28</i> | 27 | 26 | 27 | 31 | 30 | 33 |
| Mean | 4.3 | 4.3 | 4.4 | 4.3 | 4.1 | 4.1 | 4.1 |
| | | | | | | | |
| | 2/2 - | 1/5 - | 12/15 - | 12/1 - | 11/18 - | 11/4 - | 10/21 - |
| | 4/04 | 7/04 | 17/03 | 3/03 | 20/03 | 6/03 | 23/03 |
| | 5 | 7 | 5 | 5 | 6 | 5 | 4 |
| | 9 | 11 | 10 | 10 | 8 | 9 | 8 |
| | 32 | 30 | 30 | 32 | 27 | 32 | 30 |
| | 21 | 24 | 25 | 25 | 24 | 20 | 23 |
| | 17 | 15 | 16 | 15 | 17 | 16 | 19 |
| | 7 | 6 | 6 | 6 7 | 8 9 | 8 | 6 |
| | 9 | 6 1 | 7 1 | - | 9 1 | 9 1 | 9 1 |
| | 14 | <u>'</u> 19 | 15 | 15 | 13 | 14 | 13 |
| | 33 | 27 | 28 | 28 | 34 | 33 | 34 |
| | 4.1 | 4.3 | 4.2 | 4.2 | 4.0 | 4.1 | 4.0 |
| | 1.7 | 1.0 | 1.2 | 1.2 | 7.0 | *** | 7.0 |
| | | | | | | | 1 Year |
| | 1 st | 4 th | 3 rd | 2 nd | 1 st | 4 th | Ago |
| | Quarter | Quarter | Quarter | Quarter | Quarter | Quarter | 9/2 - |
| | <u>JFM 04</u> | OND 03 | <u>JAS 03</u> | <u>AMJ 03</u> | <u>JFM 03</u> | OND 02 | <u>4/03</u> |
| | 6 | 5 | 4 | 5 | 4 | 5 | 4 |
| | 10 30 | 9 30 | 8 27 | 8 29 | 8 28 | 9 29 | 7 27 |
| | 30 22 | 30 23 | 27 24 | 29 24 | 28 24 | 29 24 | 27 24 |
| | 16 | 23 17 | 19 | 18 | 19 | 17 | 19 |
| | 7 | 7 | 8 | 7 | 7 | 7 | 9 |
| | 8 | 8 | 9 | 8 | 9 | 8 | 9 |
| | 1 | 1 | 1 | 1 | 1 | 1 | 1 |
| | 16 | 14 | 12 | 13 | 12 | 14 | 11 |
| | 31 | 32 | 35 | 33 | 35 | 32 | 37 |
| | 4.2 | 4.1 | 4.0 | 4.0 | 3.9 | 4.1 | 3.9 |
| | | | | | | | |

9. Looking ahead six months from now, do you expect the economy in your local area to be much stronger, somewhat stronger, about the same, somewhat weaker, or much weaker than it is now?

| | | | | ALL ADULTS | 1 | | |
|-------------------|------------------------|-----------------|-----------------|-----------------|------------------------|-----------------|--------------|
| | 9/7 - | 8/2 - | 7/5 - | 6/7 - | 5/3 - | 4/5 - | 3/1 - |
| | <u>9/04</u> | 4/04 | 7/04 | 9/04 | <u>5/04</u> | 7/04 | 3/04 |
| Much stronger | 6 | 6 | 7 | 7 | 8 | 7 | 7 |
| Somewhat stronger | 29 | 28 | 27 | 26 | 21 | 23 | 28 |
| About the same | 53 | 56 | 52 | 53 | 56 | 56 | 54 |
| Somewhat weaker | 8 | 6 | 9 | 9 | 9 | 10 | 7 |
| Much weaker | 3 | 3 | 3 | 4 | 5 | 3 | 3 |
| Not sure | 1 | 11 | 2 | 11 | 1 | 1 | 1 |
| Total Stronger | 35 | 34 | 34 | 33 | 29 | 30 | 35 |
| Total Weaker | 11 | 9 | 12 | 12 | 14 | 13 | 11 |
| | | | | | | | |
| | 2/2 - | 1/5 - | 12/15 - | 12/1 - | 11/18 - | 11/4 - | 10/21 - |
| | <u>4/04</u> | <u>7/04</u> | <u>17/03</u> | <u>3/03</u> | 20/03 | <u>6/03</u> | <u>23/03</u> |
| | 6 28 | 9 30 | 7 31 | 8 33 | 8 28 | 8 30 | 7 26 |
| | 20 54 | 50 52 | 51 51 | 33 47 | 20 51 | 48 | 54 |
| | 7 | 5 | 7 | 8 | 8 | 8 | 8 |
| | 4 | 3 | 3 | 3 | 4 | 5 | 4 |
| | i 1 | 1 | 1 | 1 | i 1 | 1 | 1 |
| | 34 | 39 | 37 | 41 | 35 | 38 | 33 |
| | 11 | 8 | 10 | 11 | 12 | 13 | 12 |
| | | | | | | | |
| | | | | | | | 1 Year |
| | 1 st | 4 th | 3 rd | 2 nd | 1 st | 4 th | Ago |
| | Quarter | Quarter | Quarter | Quarter | Quarter | Quarter | 9/2 - |
| | <u>JFM 04</u> | OND 03 | <u>JAS 03</u> | <u>AMJ 03</u> | <u>JFM 03</u> | OND 02 | <u>4/03</u> |
| | 7 | 7 | 6 27 | 7 | 6 | 5 | 6 |
| | 29 53 | 29 50 | 27 51 | 28 49 | 23 48 | 24 52 | 26 52 |
| | 53 7 | 9 | 10 | 49 10 | 46 14 | 52 12 | 52 10 |
| | 3 | 4 | 5 | 5 | 6 | 5 | 5 |
| | 1 | 1 | 1 | 1 | 3 | 2 | 1 |
| | 36 | 36 | 33 | 35 | 29 | 30 | 32 |
| | 10 | 12 | 15 | 15 | 20 | 17 | 15 |

10. Rate your current financial situation, using a scale from 1 to 7, where 7 means your personal financial situation is very strong today and 1 means it is very weak.

| | | | | ALL ADULTS | <u> </u> | | |
|----------------|--------------------------|-------------------|-------------------|-------------------|--------------------------|-------------------|----------------------|
| | 9/7 - | 8/2 - | 7/5 - | 6/7 - | 5/3 - | 4/5 - | 3/1 - |
| | <u>9/04</u> | <u>4/04</u> | 7/04 | <u>9/04</u> | <u>5/04</u> | 7/04 | 3/04 |
| 7, very strong | 13 | 11 | 8 | 10 | 10 | 10 | 13 |
| 6 | 14 | 17 | 15 | 15 | 15 | 13 | 14 |
| 5 | 29 | 29 | 29 | 28 | 29 | 28 | 25 |
| 4 | 19 10 | 18 | 16 | 18 | 19 | 21 | 20 |
| 3 | 10 4 | 10 4 | 14 6 | 13 6 | 11 5 | 12 6 | 13 5 |
| 1, very weak | 10 | 10 | 11 | 9 | 9 | 8 | 9 |
| Not sure | 1 | 1 | 1 | 1 | 2 | 2 | 1 |
| Total 6-7 | 27 24 | 29 23 | 23 30 | 25 28 | 26 25 | 24 26 | 27 27 |
| Mean | 4.5 | 4.5 | 4.3 | 4.4 | 4.4 | 4.4 | 4.4 |
| wearr | 7.0 | 7.0 | 7.0 | 7.7 | 7.7 | 7.7 | 7.7 |
| | 2/2 - | 1/5 - | 12/15 - | 12/1 - | 11/18 - | 11/4 - | 10/21 - |
| | 4/04 | <u>7/04</u> | 17/03 | 3/03 | 20/03 | 6/03 | 23/03 |
| | 10 | 10 | 10 | 9 | 11 | 10 | 11 |
| | 14 | 15 | 16 | 15 | 14 | 14 | 15 |
| | 28 | 30 | 28 | 30 | 30 | 30 | 29 |
| | 21 10 | 19 11 | 19 10 | 16 12 | 18 11 | 19 10 | 18 11 |
| | 7 | 5 | 5 | 7 | 5 | 10 5 | 5 |
| | 9 | 9 | 11 | 10 | 9 | 10 | 10 |
| | 1 | 1 | 1 | 1 | 2 | 2 | 1 |
| | 24 | 24 | 26 | 25 | 25 | 24 | 26 |
| | 26 | 25 | 26 | 28 | 25 | 26 | 26 |
| | 4.4 | 4.4 | 4.4 | 4.3 | 4.4 | 4.4 | 4.4 |
| | | | | | | | |
| | 1 st | 4 th | 3 rd | 2 nd | 1 st | 4 th | 1 Year |
| | - | · · | _ | _ | | - | Ago 9/2 - |
| | Quarter <u>JFM 04</u> | Quarter OND 03 | Quarter JAS 03 | Quarter AMJ 03 | Quarter <u>JFM 03</u> | Quarter OND 02 | 9/2 - <u>4/03</u> |
| | 11 | 10 | 10 | 9 | 9 | 10 | 10 |
| | 14 | 15 | 15 | 15 | 14 | 14 | 15 |
| | 28 | 30 | 28 | 29 | 28 | 31 | 29 |
| | 20 | 18 | 20 | 20 | 20 | 19 | 22 |
| | 11 | 11 | 11 | 11 | 11 | 11 | 10 |
| | 6 9 | 5 10 | 5 9 | 5 10 | 5 11 | 4 10 | 5 8 |
| | 9 1 | 10 | 2 | 10 | 2 | 10 | o 1 |
| | 25 | <u></u> 25 | 25 | 24 | 23 | 24 | <u>-</u> 25 |
| | 26 | 26 | 25 | 26 | 26 | 25 | 24 |
| | 4.4 | 4.4 | 4.4 | 4.4 | 4.3 | 4.4 | 4.4 |

11. Looking ahead six months from now, do you expect your personal financial situation to be much stronger, somewhat stronger, about the same, somewhat weaker, or much weaker than it is now?

| | | | | ALL ADULTS | | | |
|-------------------------------|-------------------|-------------------|---------------------|-------------------|-------------------|-------------------|---------------------|
| | 0/7 | 0/0 | | | | 4/5 | 0/4 |
| | 9/7 - | 8/2 - | 7/5 - | 6/7 - | 5/3 - | 4/5 - | 3/1 - |
| Much stronger | <u>9/04</u> 11 | <u>4/04</u> 12 | <u>7/04</u> 10 | <u>9/04</u> 11 | <u>5/04</u> 12 | <u>7/04</u> 13 | <u>3/04</u> 10 |
| Much stronger | 30 | 28 | 27 | 29 | 12 25 | 29 | 29 |
| Somewhat stronger | 52 | 26 53 | 27 54 | 29 52 | 25 53 | 29 49 | 29 54 |
| About the sameSomewhat weaker | 52 4 | 53 4 | 5 4 6 | 52 5 | 53 7 | 49 6 | 5 4 4 |
| Much weaker | 2 | 2 | 2 | 2 | 2 | 2 | 2 |
| Not sure | 1 | 1 | 1 | 1 | 1 | 1 | 1 |
| Total Stronger | 41 | 40 | 36 | 40 | 37 | 42 | 39 |
| Total Weaker | 7 | 6 | 9 | 7 | 9 | 9 | 6 |
| | | | | | | | |
| | 2/2 - | 1/5 - | 12/15 - | 12/1 - | 11/18 - | 11/4 - | 10/21 - |
| | 4/04 | 7/04 | 17/03 | 3/03 | 20/03 | 6/03 | 23/03 |
| | 12 | 10 | 13 | 10 | 11 | 11 | 13 |
| | 26 | 28 | 30 | 31 | 27 | 29 | 26 |
| | 53 | 54 | 51 | 51 | 53 | 51 | 54 |
| | 6 | 5 | 4 | 5 | 5 | 6 | 4 |
| | 2 | 2 | 1 | 2 | 3 | 2 | 2 |
| | 1 | 11 | 11 | 11 | 11 | 11 | 11 |
| | 38 | 38 | 43 | 41 | 38 | 40 | 39 |
| | 9 | 7 | 6 | 7 | 8 | 8 | 7 |
| | | | _ | | | | |
| | 1 st | 4 th | 3 rd | 2 nd | 1 st | 4 th | 1 Year Ago |
| | Quarter | Quarter | Quarter | Quarter | Quarter | Quarter | 9/2 - |
| | JFM 04 | OND 03 | JAS 03 | AMJ 03 | JFM 03 | OND 02 | 4/03 |
| | 11 | 12 | 11 | 12 | 12 | 10 | 9 |
| | 27 | 28 | 27 | 29 | 25 | 29 | 29 |
| | 54 | 52 | 53 | 51 | 51 | 51 | 53 |
| | 5 | 5 | 6 | 5 | 7 | 7 | 6 |
| | 2 | 2 | 2 | 2 | 3 | 2 | 2 |
| | 11 | 11 | 11 | 11 | 2 | 1 | 11 |
| | 38 | 40 | 38 | 40 | 37 | 39 | 38 |
| | 7 | 8 | 8 | 8 | 10 | 9 | 8 |

Now I'd like you to think about how your personal financial situation has changed in the <u>past</u> six months.

12. Compared to 6 months ago, are you NOW more or less comfortable making a major purchase, like a home or car?

| | | | | ALL ADULTS | | | |
|--|---|---|---|---|--|---|--|
| More comfortable Less comfortable No change (VOL) Not sure | 9/7 - <u>9/04</u> 40 44 15 | 8/2 - <u>4/04</u> 41 42 16 1 | 7/5 - <u>7/04</u> 40 44 14 2 | 6/7 - <u>9/04</u> 38 46 15 | 5/3 - <u>5/04</u> 38 43 18 1 | 4/5 - <u>7/04</u> 38 44 17 1 | 3/1 - 3/04 40 41 17 2 |
| | 2/2 - <u>4/04</u> 36 44 19 | 1/5 - <u>7/04</u> 38 40 20 2 | 12/15 - <u>17/03</u> 38 42 19 1 | 12/1 - <u>3/03</u> 37 40 22 1 | 11/18 - <u>20/03</u> 34 45 19 2 | 11/4 - 6/03 37 41 21 1 | 10/21 - <u>23/03</u> 34 44 21 1 |
| | 1 st Quarter <u>JFM 04</u> 38 42 18 | 4 th Quarter <u>OND 03</u> 35 43 21 | 3 rd Quarter <u>JAS 03</u> 35 44 20 | 2 nd Quarter <u>AMJ 03</u> 34 45 20 | 1 st Quarter <u>JFM 03</u> 29 48 21 2 | 4 th Quarter <u>OND 02</u> 32 48 19 | 1 Year Ago 9/2 - 4/03 33 46 20 |

13. Compared to 6 months ago, are you NOW more or less comfortable making other household purchases?

| | | | | ALL ADULTS | | | |
|--|---|---|---|---|---|--|--|
| More comfortable Less comfortable No change (VOL) Not sure | 9/7 - <u>9/04</u> 46 38 15 | 8/2 - <u>4/04</u> 49 36 14 1 | 7/5 - <u>7/04</u> 47 39 13 | 6/7 - <u>9/04</u> 43 41 16 | 5/3 - <u>5/04</u> 43 39 17 1 | 4/5 - 7/04 44 40 16 | 3/1 - 3/04 45 37 17 1 |
| | 2/2 - <u>4/04</u> 42 39 18 1 | 1/5 - <u>7/04</u> 45 35 19 1 | 12/15 - 17/03 46 36 17 1 | 12/1 - <u>3/03</u> 44 36 20 | 11/18 - <u>20/03</u> 43 37 19 1 | 11/4 - <u>6/03</u> 43 36 20 1 | 10/21 - <u>23/03</u> 41 38 20 1 |
| | 1 st Quarter <u>JFM 04</u> 44 37 18 | 4 th Quarter OND 03 42 38 19 | 3 rd Quarter <u>JAS 03</u> 41 39 19 | 2 nd Quarter <u>AMJ 03</u> 39 39 21 | 1 st Quarter <u>JFM 03</u> 35 42 22 | 4 th Quarter OND 02 38 42 20 | 1 Year Ago 9/2 - 4/03 39 41 19 |

14. Compared to 6 months ago, are you NOW more or less confident about job security for yourself, your family and other people you know personally?

| | | | ALL ADULTS | | | |
|-----------------|---|--|------------------------|--|--|---|
| 9/7 - 0/04 | 8/2 - | 7/5 - | 6/7 - | 5/3 - | 4/5 - 7/04 | 3/1 - |
| | | | | | | <u>3/04</u> 45 |
| _ | | | _ | - | | 40 |
| 11 | 10 | | 12 | 14 | 13 | 13 |
| 1 | 1 | 1 | 1 | 1 | 1 | 2 |
| | | | | | | |
| 2/2 - | 1/5 - | 12/15 - | 12/1 - | 11/18 - | 11/4 - | 10/21 - |
| | <u>7/04</u> | | | | | <u>23/03</u> |
| | | | | | | 39 |
| | | | - | | - | 44 16 |
| | | 1 | | 10 | | 1 |
| _ | _ | | _ | | | |
| | | | | | | 1 Year |
| 1 st | 4 th | 3 rd | 2 nd | 1 st | 4 th | Ago |
| Quarter | Quarter | Quarter | Quarter | Quarter | Quarter | 9/2 - |
| | | | | | | <u>4/03</u> |
| | | | | | | 40 |
| | | | | | | 45 13 |
| | | | | | | 2 |
| | 9/04 48 40 11 1 2/2 - 4/04 43 42 13 2 | 9/04 4/04 48 48 40 41 11 10 1 1 2/2 - 1/5 - 4/04 7/04 43 47 42 38 13 13 2 2 1st 4 th Quarter JFM 04 Quarter JFM 04 40 40 42 13 16 | 9/7 - 8/2 - 7/5 - 9/04 | 9/7 - 8/2 - 7/5 - 6/7 - 9/04 4/04 7/04 9/04 48 48 44 45 40 41 42 42 11 10 13 12 1 1 1 1 2/2 - 1/5 - 12/15 - 12/1 - 4/04 7/04 17/03 3/03 43 47 44 44 42 38 42 37 13 13 13 17 2 2 1 2 1st 4 th 3 rd 2 nd Quarter Quarter Quarter Quarter Quarter JFM 04 OND 03 JAS 03 AMJ 03 45 40 38 38 40 42 45 44 13 16 15 16 | 9/04 4/04 7/04 9/04 5/04 48 48 44 45 43 40 41 42 42 42 11 10 13 12 14 1 1 1 1 1 2/2 - 1/5 - 12/15 - 12/1 - 11/18 - 4/04 7/04 17/03 3/03 20/03 43 47 44 44 39 42 38 42 37 44 13 13 13 17 16 2 2 1 2 1 Quarter Quarter Quarter Quarter Quarter JFM 04 OND 03 JAS 03 AMJ 03 JFM 03 45 40 38 38 34 40 42 45 44 46 13 16 15 16 17 | 9/7 - 8/2 - 7/5 - 6/7 - 5/3 - 4/5 - 9/04 4/04 7/04 9/04 5/04 7/04 48 48 44 45 43 41 40 41 42 42 42 45 11 10 13 12 14 13 1 1 1 1 1 1 2/2 - 1/5 - 12/15 - 12/1 - 11/18 - 11/4 - 4/04 7/04 17/03 3/03 20/03 6/03 43 47 44 44 39 41 42 38 42 37 44 40 13 13 13 17 16 16 2 2 1 2 1 3 1st 4th Quarter Quarter Quarter Quarter Quarter Quarter Quarter 45 40 45 47 48 49 40 40 41 40 40 41 41 41 41 41 |

15. Compared to 6 months ago, are you NOW more or less confident of your ability to invest in the future, including your ability to save money for your retirement or your children's education?

| | | | | ALL ADULTS | | | |
|-----------------|----------------------|-----------------------|-------------------------|-----------------------|-------------------------|-----------------------|-------------------------|
| | 9/7 - <u>9/04</u> | 8/2 - <u>4/04</u> | 7/5 - <u>7/04</u> | 6/7 - <u>9/04</u> | 5/3 - <u>5/04</u> | 4/5 - <u>7/04</u> | 3/1 - <u>3/04</u> |
| More confident | <u>5/04</u> 51 | 4/04 50 | 47 | 45 | 45 | 46 | 48 |
| Less confident | 38 | 38 | 39 | 41 | 40 | 39 | 39 |
| No change (VOL) | 10 | 11 | 12 | 12 | 13 | 12 | 11 |
| Not sure | 1 | 1 | 2 | 2 | 2 | 3 | 2 |
| | | | | | | | |
| | 2/2 - <u>4/04</u> | 1/5 - <u>7/04</u> | 12/15 - <u>17/03</u> | 12/1 - <u>3/03</u> | 11/18 - <u>20/03</u> | 11/4 - <u>6/03</u> | 10/21 - <u>23/03</u> |
| | 46 | 48 | 48 | 46 | 42 | 43 | 45 |
| | 40 | 34 | 38 | 36 | 41 | 39 | 38 |
| | 12 | 15 | 11 | 16 | 16 | 15 | 15 |
| | 2 | 3 | 3 | 2 | 1 | 3 | 2 |
| | | | | | | | 4 37 |
| | 1 st | 4 th | 3 rd | 2 nd | 1 st | 4 th | 1 Year Ago |
| | Quarter | Quarter | Quarter | Quarter | Quarter | Quarter | 9/2 - |
| | <u>JFM 04</u> | OND 03 | JAS 03 | <u>AMJ 03</u> | <u>JFM 03</u> | OND 02 | <u>4/03</u> |
| | 47 37 | 43 40 | 41 42 | 41 42 | 35 45 | 35 49 | 41 42 |
| | 37 13 | 40 15 | 42 15 | 42 15 | 45 17 | 49 14 | 42 15 |
| | 3 | 2 | 2 | 2 | 3 | 2 | 2 |
| | - | _ | _ | _ | - | _ | _ |

16a. Thinking of the <u>last</u> 6 months, have you, someone in your family or someone else you know personally lost their job as a result of economic conditions?

| | | | ALL ADULTS | | | |
|---|---|---|---|--|--|--|
| 9/7 - <u>9/04</u> 39 61 | 8/2 - <u>4/04</u> 40 60 | 7/5 - <u>7/04</u> 41 58 1 | 6/7 - <u>9/04</u> 39 60 1 | 5/3 - <u>5/04</u> 39 61 | 4/5 - <u>7/04</u> 44 56 - | 3/1 - <u>3/04</u> 42 57 1 |
| 2/2 - <u>4/04</u> 42 57 1 | 1/5 - <u>7/04</u> 45 54 1 | 12/15 - <u>17/03</u> 44 56 - | 12/1 - <u>3/03</u> 43 56 1 | 11/18 - <u>20/03</u> 46 53 1 | 11/4 - 6/03 43 57 | 10/21 - <u>23/03</u> 41 59 |
| | | | | | | |
| 1 st Quarter <u>JFM 04</u> 43 56 | 4 th Quarter <u>OND 03</u> 44 56 | 3 rd Quarter <u>JAS 03</u> 45 55 | 2 nd Quarter <u>AMJ 03</u> 44 56 | 1 st Quarter <u>JFM 03</u> 43 56 | 4 th Quarter <u>OND 02</u> 44 56 | 1 Year Ago 9/2 - 4/03 45 55 |
| | 9/04 39 61 - 2/2 - 4/04 42 57 1 1 st Quarter JFM 04 43 | 9/04 4/04 39 40 61 60 - - 2/2 - 1/5 - 4/04 7/04 42 45 57 54 1 1 1 1 Quarter Quarter JFM 04 OND 03 43 44 | 9/7 - 8/2 - 7/5 - 9/04 4/04 7/04 39 40 41 61 60 58 - - 1 2/2 - 1/5 - 12/15 - 4/04 7/04 17/03 42 45 44 57 54 56 1 1 - 1 st 4 th 3 rd Quarter JFM 04 OND 03 43 44 45 | 9/7 - 8/2 - 7/5 - 6/7 - 9/04 4/04 7/04 9/04 39 40 41 39 61 60 58 60 - - 1 1 2/2 - 1/5 - 12/15 - 12/15 - 12/1 - 1/03 3/03 42 45 44 43 57 54 56 56 1 1 - 1 1 1 1 1 1 1 1 1 1 | 9/04 4/04 7/04 9/04 5/04 39 40 41 39 39 61 60 58 60 61 - - 1 1 - 2/2 - 1/5 - 12/15 - 12/1 - 11/18 - 4/04 7/04 17/03 3/03 20/03 42 45 44 43 46 57 54 56 56 53 1 1 - 1 1 Quarter Quarter Quarter Quarter JFM 04 OND 03 JAS 03 AMJ 03 JFM 03 43 44 45 44 43 | 9/7 - 8/2 - 7/5 - 6/7 - 5/3 - 4/5 - 9/04 4/04 7/04 9/04 5/04 7/04 39 40 41 39 39 44 61 60 58 60 61 56 - - 1 1 - - 2/2 - 1/5 - 12/15 - 12/1 - 11/18 - 11/4 - 4/04 7/04 17/03 3/03 20/03 6/03 42 45 44 43 46 43 57 54 56 56 53 57 1 1 - 1 1 - 1st 4th 3rd 2nd 1st 4th Quarter Quarter Quarter Quarter Quarter Quarter JFM 04 0ND 03 JAS 03 AMJ 03 JFM 03 OND 02 43 44 45 44 43 |

16b. Now look ahead at the <u>next</u> six months. How likely is it that you, someone in your family or someone else you know personally will lose their job in the next six months as a result of economic conditions?

| | | | | ALL ADULTS | | | |
|--|---|--|--|--|---|--|--|
| Extremely likely Very likely Somewhat likely Not very likely Not at all likely | 9/7 - <u>9/04</u> 7 9 28 33 22 | 8/2 - <u>4/04</u> 6 12 30 33 18 1 | 7/5 - 7/04 6 11 28 34 20 1 | 6/7 - <u>9/04</u> 8 10 29 31 21 1 | 5/3 - 5/04 8 13 31 29 18 1 | 4/5 - <u>7/04</u> 7 14 30 30 17 2 | 3/1 - 3/04 6 13 30 31 19 |
| Total Likely | 15 | 18 | 17 | 18 | 20 | 21 | 19 |
| Total Not Likely | 56 | 51 | 53 | 52 | 47 | 47 | 49 |
| | 2/2 - | 1/5 - | 12/15 - | 12/1 - | 11/18 - | 11/4 - | 10/21 - |
| | 4/04 | 7/04 | 17/03 | 3/03 | <u>20/03</u> | 6/03 | 23/03 |
| | 8 | 7 | 7 | 8 | 8 | 7 | 7 |
| | 12 | 12 | 11 | 13 | 12 | 12 | 11 |
| | 28 | 29 | 32 | 27 | 29 | 30 | 28 |
| | 31 | 33 | 32 | 34 | 32 | 30 | 33 |
| | 20 | 17 | 17 | 17 | 18 | 19 | 19 |
| | 1 | 2 | 1 | 1 | 1 | 2 | 2 |
| | 20 | 19 | 18 | 20 | 20 | 19 | 18 |
| | 51 | 51 | 49 | 51 | 50 | 49 | <i>52</i> |
| | 1 st Quarter <u>JFM 04</u> 7 12 29 32 19 1 | 4 th Quarter OND 03 7 12 30 31 18 2 20 49 | 3 rd Quarter JAS 03 7 14 32 29 16 2 21 46 | 2 nd Quarter AMJ 03 8 12 30 31 17 2 20 48 | 1 st Quarter <u>JFM 03</u> 9 14 29 28 16 4 | 4 th Quarter OND 02 9 13 30 30 16 2 22 45 | 1 Year Ago 9/2 - 4/03 8 12 30 31 17 2 20 47 |

POLITICAL STUDY continued (INCLUDES ADDITIONAL SAMPLE)

LV4. Generally speaking, do you consider yourself a liberal, moderate, or conservative?

| | ALL |
|--------------|----------------|
| | A DULTS |
| Liberal | 23 |
| Moderate | 36 |
| Conservative | 38 |
| Not sure | 3 |

DEMOGRAPHICS (INCLUDES ADDITIONAL SAMPLE)

| NOTE: | Results for | r demographic o | auestions rel | present all | adults unles | s otherwise | indicated. |
|-------|-------------|-----------------|---------------|-------------|--------------|-------------|------------|
|-------|-------------|-----------------|---------------|-------------|--------------|-------------|------------|

- D1a. First of all, in what year were you born?
- D1b. Have you already had a birthday this year?

(IF RESPONDENT REFUSES Q.D1a OR Q.D1b, Q.D1c ASKED. RESULTS SHOWN IN SUMMARY BELOW.)

D1c. Are you:

| 18-34 | 31 |
|------------------|----|
| 35-49 | 29 |
| 50-64 | 23 |
| 65 and over | 17 |
| Refused/not sure | - |

D2. Are you employed:

| TOTAL EMPLOYED | 63 |
|------------------|----|
| - Full time | 50 |
| - Part time | 13 |
| Not employed | 15 |
| Retired | 21 |
| Refused/not sure | 1 |

(Q.D3 ASKED ONLY OF THOSE WHO ARE EMPLOYED FULL OR PART-TIME IN Q.D2.)

D3. We would also like to have just a general idea of what type of occupation you have. Which one of the following best describes your current job?

| 17 |
|----|
| 7 |
| 7 |
| 9 |
| 12 |
| 5 |
| 1 |
| 5 |
| - |
| 37 |
| |

D4. What is the last year of school you completed?

| Grade school or some high school | 7 |
|---------------------------------------|----|
| Completed high school | 23 |
| Some college but did not finish | 23 |
| Completed a two year college degree | 12 |
| Completed a four year college degree | 22 |
| Completed a post-graduate degree such | |
| as a Master's or Ph.D. | 13 |
| Refused/not sure | _ |

| D5. | Are you currently married? | |
|------------------------|---|--|
| | Yes No Refused/not sure | 58 42 |
| D6. | Including yourself and any children, how many people are currer | ntly living in your household? |
| | 4 | 10 |
| | 1 2 | 19 32 |
| | | _ |
| | 3 | 21 |
| | 4 | 15 |
| | 5 | 9 |
| | 6 or more | 4 |
| | Refused/not sure | - |
| (Q.D7a- D7a. | -c ASKED ONLY OF THOSE WHO SAY MORE THAN ONE PER How many children under 6 years are currently living in your hou | |
| D7b. | How many children ages 6 to 12 are currently living in your hous | ehold? |
| D7c. | How many children ages 13 to 17 are currently living in your hou | sehold? |
| | ANY CHILDREN – NET | 38 |
| | Under 6 | 19 |
| | 6-12 | 18 |
| | 13-17 | 15 |
| | | |
| | NO CHILDREN Refused/not sure | 61 1 |
| D8. | Do you currently own stocks, bonds or mutual funds? | |
| | | |
| | Yes | 55 |
| | No | 44 |
| | Refused/not sure | 1 |
| (Q.D9 A D9. | ASKED ONLY OF THOSE WHO SAY THEY OWN STOCKS, BOY In the past 12 months, how many times did you make changes in or stock mutual funds either within or outside an employer-spons | n your investments - buying or selling stock cored 401K plan? |
| | Name | INVESTORS |
| | None | 38 |
| | 1 time | 22 |

| | INVESTORS |
|------------------------------------|-----------|
| None | 38 |
| 1 time | 22 |
| 2 times | 12 |
| 3 times | 8 |
| 4 times | 5 |
| 5 to 9 times | 6 |
| 10 to 14 times | 3 |
| 15 to 19 times | 1 |
| 20 to 24 times | - |
| 25 times or more | 2 |
| Refused/not sure | 3 |
| Active Investors (5 times or more) | 13 |

| D10. | Do yo | ou own | your | home, | or do | you rent? |
|------|-------|--------|------|-------|-------|-----------|
|------|-------|--------|------|-------|-------|-----------|

| Own | 70 |
|------------------|----|
| Rent | 28 |
| Refused/not sure | 2 |

D11a. What religion are you? Protestant, Catholic, Jewish, or some other religion?

| Protestant | 53 |
|------------------------|----|
| Catholic | 23 |
| Jewish | 2 |
| Some other religion | 11 |
| (NOT READ) No religion | 9 |
| Refused/not sure | 2 |

D11b. Would you describe yourself as either an evangelical or a born-again Christian, or neither?

| Born-again Christian | 25 |
|----------------------|----|
| Evangelical | 6 |
| Neither | 66 |
| Refused/not sure | 3 |

D12. Are you:

| | | | Refused/ Not |
|--|------------|-----------|-----------------|
| | <u>Yes</u> | <u>No</u> | <u>Sure</u> |
| A gun owner | 33 | 67 | - |
| Someone who attends religious services once a week or more | 47 | 52 | 1 |
| On active military duty or living in a household with someone on active duty | 4 | 96 | - |
| A military veteran or living in a household with a military veteran | 25 | 75 | - |

D13a. Are you of Hispanic ethnicity?

(Q.D13b ASKED ONLY OF THOSE WHO DO NOT SAY THEY ARE HISPANIC IN Q.D13a.)

D13b. Are you white, black, Asian, or some other race?

(RESULTS SHOWN IN SUMMARY BELOW.)

| White | 80 |
|-----------------|----|
| Black | |
| Hispanic | 6 |
| Asian | 2 |
| American Indian | 1 |
| Other | 2 |
| Refused | 1 |

D14. Could you please tell me your household income from all sources in 2003?

| Under \$15,000 | 13 |
|---------------------------------|----|
| \$15,000 to less than \$20,000 | 6 |
| \$20,000 to less than \$25,000 | 8 |
| \$25,000 to less than \$30,000 | 4 |
| \$30,000 to less than \$40,000 | 10 |
| \$40,000 to less than \$50,000 | 10 |
| \$50,000 to less than \$75,000 | 17 |
| \$75,000 to less than \$100,000 | 9 |
| \$100,000 or more | 13 |
| Refused/not sure | 10 |

REGION:

| Northeast | 20 |
|-----------|----|
| Midwest | 23 |
| South | |
| West | 21 |

METROPOLITAN STATUS:

| Urban | 28 |
|----------|----|
| Suburban | 48 |
| Rural | 24 |

GENDER:

| Male | 48 |
|--------|----|
| Female | 52 |